



Announcement Summary

Entity name

EAGLE MOUNTAIN MINING LIMITED

Date of this announcement

Monday April 22, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EM2AV	OPTION EXPIRING 31-MAR-2027 EX \$0.20	6,573,150	22/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EAGLE MOUNTAIN MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34621541204

1.3 ASX issuer code

EM2

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Free attaching Options issued pursuant to the shortfall of a Renounceable Entitlement Issue

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

EM2AV : OPTION EXPIRING 31-MAR-2027 EX \$0.20

Date the +securities the subject of this notification were issued

22/4/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of securities was notified under an Appendix 3B lodged on 29 January 2024

Issue details

Number of +securities

6,573,150

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are free attaching to shares issued to complete a shortfall to a Renounceable Entitlement Issue

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EM2 : ORDINARY FULLY PAID	374,635,105

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EM2AU : PERFORMANCE RIGHTS	300,000
EM2AO : OPTION EXPIRING 01-JUL-2024 EX \$0.52	2,600,000
EM2AQ : OPTION EXPIRING 01-JUL-2024 EX \$0.55	6,000,000
EM2AV : OPTION EXPIRING 31-MAR-2027 EX \$0.20	76,241,392



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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