



## Announcement Summary

---

**Entity name**

AUSTRALIAN GOLD AND COPPER LTD

**Date of this announcement**

Friday November 25, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.107 expiring 25 November 2025	5,000,000	25/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

AUSTRALIAN GOLD AND COPPER LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

633936526

### 1.3 ASX issuer code

AGC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/11/2022



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.107 expiring 25 November 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mr. David Richardson	David&Ryoko Richardson <Richardson S/F A/C>	2,000,000
Mr. Glen Diemar	GNM Diemar Pty Ltd ACN 162 990 749 <GNM Diemar Discretionary A/C>	3,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587780-6A1117761?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587780-6A1117761?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10700000	25/11/2025



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully Paid Ordinary Shares (ASX: AGC)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587780-6A1117761?access\\_token=8.3ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587780-6A1117761?access_token=8.3ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

Issue details

**Number of +securities**

5,000,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AGC : ORDINARY FULLY PAID	67,727,284

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGCAA : ORDINARY FULLY PAID RESTRICTED	32,272,716
AGCAB : OPTION EXPIRING 24-DEC-2023 RESTRICTED	2,500,000
AGCAC : OPTION EXPIRING 31-DEC-2025 RESTRICTED	11,500,000
AGCAD : OPTION EXPIRING 31-DEC-2025 EX \$0.30	1,000,000
AGCAG : OPTION EXPIRING 12-AUG-2025 EX \$0.114	2,000,000
AGCAE : OPTION EXPIRING 31-JAN-2024 EX \$0.30	150,000
AGCAF : OPTION EXPIRING 31-JAN-2024 EX \$0.50	150,000
New class - code to be confirmed : Unlisted options exercisable at \$0.107 expiring 25 November 2025	5,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

25/11/2022