



MARKET RELEASE

18 May 2016

Respiri Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Respiri Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement by the Company.

Security Code: RSH

Dean Litis

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



Wednesday 18th May 2016

Dean Litis
Advisor
ASX Markets Supervision Pty Ltd
Level 4, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000
Email: dean.litis@asx.com.au

Dear Dean,

RE: Request for suspension at the request of Respiri Limited (ASX:RSH)

Further to the request for a trading halt in relation to a capital raising dated 16 May 2016, the Directors of Respiri Limited (ASX: RSH) (Respiri) request that ASX suspend the Company's securities from quotation from the commencement of trading on 18 May 2016 pending finalisation of the launch of the offer.

The suspension is requested in connection with a capital raising, the details in respect of which are ongoing.

For the purposes of Listing Rule 17.2, Respiri provides the following information:

- (a) the suspension is necessary as Respiri expects to make an announcement in connection with the launch of the capital raising;
- (b) Respiri expects that the suspension to remain in place until no later than the close of trading on 19 May 2016;
- (c) Respiri expects that an announcement with respect to the launch of the capital raising will end the suspension; and
- (d) Respiri is not aware of any reason why the securities should not be suspended.

For and on behalf of the Company;

A handwritten signature in black ink, appearing to read "Peter Vaughan".

Peter Vaughan
Company Secretary
Respiri Limited

Ph: 1800 476 683