

ASX Announcement

G8 Education Limited
(ASX:GEM)



24 March 2015

Declaration of Quarterly Dividend

The directors of G8 Education Limited (ASX: GEM) are pleased to announce the payment of 6 cents per share fully franked dividend for the quarter ending 31 March 2015.

Dividend Timetable

| Date | Event |
|---------------|---|
| 24 March 2015 | Shares quoted on cum basis |
| 27 March 2015 | Shares trade ex-dividend |
| 31 March 2015 | Record date to identify shareholders entitled to dividend |
| 10 April 2015 | Dividend payment date – 6.0 cents per share fully franked |

The Company's Dividend Reinvestment Plan ("DRP") will apply to this dividend. Shares issued under the DRP will be issued at a **5% discount** to the daily volume weighted average market price for all GEM shares sold on the ASX during the 10 trading day period starting 5 trading days preceding and inclusive of the record date and ending after the 4 trading days immediately following the record date.

The last date for election to participate in the DRP will be 3 April 2015¹.

ENDS

Christopher Sacre
Company Secretary

¹ Please note the 3rd of April is a public holiday and as such shareholders who would like to participate in the DRP would need to advise Advance Share Registry by the 2nd April 2015