

19 November 2021

Ms M Kostopoulos
Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000
By email: melissa.kostopoulos@asx.com.au

Dear Melissa

Notice under section 708A(5)(e) of the Corporations Act

Adalta Limited ACN 120 332 925 (**Adalta** or **Company**), (ASX code: **1AD**) advises that it has today completed the issue of 465,365 fully paid ordinary shares in the capital of the Company (**Shares**).

As announced in the Appendix 2A released today the shares have been issued for the provision of investor relation services over a six month term in lieu of cash fees. The deemed issued price per share is \$0.087.

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) the Company advises that:

- (a) the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Cameron Jones
Company Secretary
AdAlta Limited