

ASX ANNOUNCEMENT**28 August 2014**

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement**Release of securities from voluntary escrow**

In accordance with Listing Rule 3.10A, McAleese Limited (ASX: MCS) (**McAleese Group** or the **Company**) advises that 170,114,311 fully paid ordinary shares in the Company will be released from voluntary escrow on Wednesday, 3 September 2014 (the **Release Date**).

The Release Date is the date that is five Business Days after the release to ASX of McAleese Group's audited financial report for the year ended 30 June 2014, in accordance with the voluntary escrow arrangements described in the Company's IPO prospectus dated 12 November 2013.

Ends

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