



TREK METALS LIMITED

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ASX Announcement

UPDATE ON CONSOLIDATION

9 October 2019

Company Announcements Office
Australian Securities Exchange
20 Bond Street
SYDNEY NSW 2000

UPDATE ON CONSOLIDATION

Trek Metals Limited ("TKM" or the "Company") wishes to advise, that following the completion of the consolidation of capital on a one security for every 8 securities held basis approved by shareholders on 3 October 2019, the issued share capital of the Company is now as follows:

54,782,262 Fully Paid Ordinary Shares

Unlisted Options as follows:

- | | |
|--|------------|
| • Unlisted Options exercisable at \$1.28 on or before 31/12/20 | 156,250 |
| • Unlisted Options exercisable at \$0.48 on or before 2/11/21 | 10,765,124 |
| • Unlisted Options exercisable at \$0.80 on or before 27/4/21 | 660,415 |
| • Unlisted Options exercisable at \$0.184 on or before 8/10/21 | 5,625,000 |
| • Unlisted Options exercisable at \$0.056 on or before 8/10/21 | 1,875,000 |

Yours faithfully

Trek Metals Limited

Nerida Schmidt

Company Secretary