

Appendix 3Y

Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	Sky Metals Limited
ABN	46 098 952 035

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Norman Seckold
Date of last notice	24 June 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>Altinova Nominees Pty Ltd (Mr Seckold is a Director & Shareholder)</p> <p>Seckold Pty Ltd <The Seckold Family A/C> (Mr Seckold is a Director & Shareholder of Seckold Pty Ltd & a Member of The Seckold Family Trust)</p> <p>Permgold Pty Ltd <The Seckold Family S/F A/C> (Mr Seckold is a Director & Shareholder of Permgold Pty Ltd & a Member of The Seckold Family Superannuation Fund)</p> <p>Archimedes Securities Pty Ltd <Golden Valley S/F A/C> (Mr Seckold is a Director & Shareholder of Archimedes Securities Pty Ltd & a Member of the Golden Valley Superannuation Fund)</p>
Date of change	20 April 2020

+ See chapter 19 for defined terms.

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No. of securities held prior to change	<u>Seckold Pty Ltd</u> 1,753,125 Ordinary Shares <u>Permgold Pty Ltd</u> 4,083,750 Ordinary Shares <u>Archimedes Securities Pty Ltd</u> 7,224,748 Ordinary Shares
Class	Ordinary Shares
Number acquired	<u>Altinova Nominees Pty Ltd</u> 2,000,000 Ordinary Shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.22 / share
No. of securities held after change	<u>Altinova Nominees Pty Ltd</u> 2,000,000 Ordinary Shares <u>Seckold Pty Ltd</u> 1,753,125 Ordinary Shares <u>Permgold Pty Ltd</u> 4,083,750 Ordinary Shares <u>Archimedes Securities Pty Ltd</u> 7,224,748 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Share Placement (ASX: 24/2/2020), approved by shareholders 8/4/2020

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
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Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non- cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.