



Announcement Summary

Entity name

QORIA LIMITED

Date of this announcement

Monday October 07, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Deferred Consideration Rights	11,666,667	07/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QORIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33167509177

1.3 ASX issuer code

QOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Sep-2024 09:40	New - Proposed issue of securities - QOR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

7/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Deferred Consideration Rights - subject to performance milestones, expiring 4 October 2027

Issue details

Number of +securities

11,666,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Deferred Consideration Rights are being issued as part consideration for the acquisition of OctopusBI pursuant to the Share Sale and Purchase Agreement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Deferred Consideration Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

7/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02859388-6A1228126&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Any other information the entity wishes to provide about the +securities the subject of this notification

The full terms and conditions of the Deferred Consideration Rights will be outlined in the Notice of Meeting for the Company's upcoming AGM which will be lodged with ASX shortly.

Issue details

Number of +securities

11,666,667

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QOR : ORDINARY FULLY PAID	1,210,826,668

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QORAAB : WARRANTS	16,045,408
QORAY : OPTION EXPIRING 31-DEC-2025 EX \$0.60	5,250,000
QORAT : PERFORMANCE RIGHTS	90,155,677
QORAZ : OPTION EXPIRING 30-JUN-2027 EX NIL	6,126,121
QORAAA : OPTION EXPIRING 30-JUN-2027 EX \$0.36	3,000,000
QORAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,577,087
New class - code to be confirmed : Deferred Consideration Rights	11,666,667