



5 August 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market:

CitiFirst Reset Instalments Reset Notice – IOE Series

8 September 2021 Reset Date

The CitiFirst Reset Instalments issued by Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) under the Product Disclosure Statement dated 9 September 2020 are due to be reset on 8 September 2021 ('**Reset Date**').

The purpose of this letter is to explain your options as the Reset Date for your investment approaches. You may choose to:

- A.** Do nothing ("Automatic Reset Process");
- B.** 'Lock In' your Reset Cashback / Reset Payment;
- C.** Sell your Reset Instalments on the ASX on or before 8 September 2021;
- D.** Deliver a Request for Purchase Notice (and exercise your put option); or
- E.** Pay us the Final Instalment and receive the Underlying Shares;

If we don't hear from you by midday Sydney time on 8 September 2021, (A) will apply.

We enclose a more detailed explanation of these options (A through E) in Attachment 1. It is important that you understand your options and consider carefully whether you wish to take action at this time. If you choose to reset your CitiFirst Reset Instalments at this time, or your instalments are automatically reset, your Reset Statement will be mailed to you in September 2021. This should be kept as your confirmation of the details of your reset.

Important Dates

8 September 2021	8 September 2021	9 September 2021	20 September 2021	22 September 2021
Date by which your Reset Payment is due (if required)	Reset Date	CitiFirst Warrants IOE Series CitiFirst Reset Instalments commence trading an ex-reconstruction and deferred settlement basis under new ASX codes DOE e.g. BHPDOE	CitiFirst Warrants IOE Series CitiFirst Reset Instalments recommence trading on a T+2 basis under the normal ASX codes. e.g. BHPIOE	Settlement of deferred trading

The next Reset Date for each of these Instalments is 7 September 2022.

What are the indicative Reset arrangements?

Please note these indicative reset arrangements remain subject to prevailing market conditions.

CitiFirst Reset Instalment ASX Code	Completion Payment (Current Loan Amount)	New Loan Amount	Indicative Cashback / (-Payment)*	Indicative Underlying Share Price
ANZIOE	10.50	15.50	4.04	28.07
BENIOE	3.80	5.75	1.52	10.45
BHPIOE	20.00	30.00	7.86	54.06
BOQIOE	3.50	5.00	1.14	9.14
CBAIOE	40.00	56.00	12.63	102.23
CSLIOE	175.00	161.00	-24.45	292.28
CWNIOE	5.00	5.00	-0.33	8.95
IAGIOE	2.60	2.70	-0.08	4.86
MPLIOE	1.50	1.80	0.18	3.35
MQGIOE	75.00	86.00	5.45	155.61
NABIOE	11.00	14.50	2.62	26.32
ORGIOE	3.00	2.50	-0.70	4.43
QANIOE	2.00	2.50	0.30	4.50
QBEIOE	5.50	6.00	0.07	11.03
RIOIOE	53.8034	74.00	14.83	134.40
STOIOE	3.00	3.50	0.22	6.46
STWIOE	30.00	38.00	5.68	69.54
SUNIOE	5.00	6.50	1.07	11.85
TLGIOE	1.67	2.00	0.22	3.77
WBCIOE	10.00	13.50	2.70	24.84
WESIOE	25.00	35.00	7.87	62.55
WOWIOE	14.4996	22.00	6.14	39.47
WPLIOE	10.00	12.00	1.16	22.04

How Can I Find Out More?

It is important that you understand your options and consider carefully the action you will take at this time. If you are uncertain please contact your Financial Advisor or Stockbroker. CitiFirst Warrants will not provide you with any advice as to which option is best for your circumstances, but if you require any additional factual information, you can visit our website at www.citifirst.com.au or call us on 1300 30 70 70 .

Yours sincerely,



Brendan Wills
Director
Citigroup Global Markets Australia Pty Ltd