

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>OSPREY MEDICAL INC.</b>
<b>ARBN</b>	<b>152 854 923</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Neville Mitchell
<b>Date of last notice</b>	19 May 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	CHESS Depositary Interests (CDIs) held by N J Mitchell Superannuation Fund <i>(Neville Mitchell has a beneficial interest in the above Fund)</i>
<b>Date of change</b>	8 July 2021

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+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	61,250	Options (unquoted) (OSPAO) with exercise price of A\$0.38 per Share
	50,000	Options (unquoted) (OSPAO) with exercise price of A\$0.26 per Share
	215,000	Options (unquoted) (OSPAO) with exercise price of A\$0.23 per Share
	479,141	Options (unquoted) (OSPAO) with exercise price of A\$0.05 per Share
	627,417	Options (unquoted) (OSPAO) with exercise price of A\$0.05 per Share
	700,000	Options (unquoted) (OSPAO) with exercise price of A\$0.034 per Share
	<p>Totals:  <u>2,132,808</u> Options (unquoted) (OSPAO)  (exercisable into an equivalent of 4,265,616 CDIs)</p> <p>3,000,003 CDIs held by N J Mitchell Superannuation Fund  <i>(Neville Mitchell has a beneficial interest in the above Fund)</i></p>	
<b>Number of securities disposed/cancelled</b>	Nil	
<b>Class Issued</b>	Options (unquoted)	
<b>No. of securities issued</b>	833,873 Options (exercisable into an equivalent of 1,667,746 CDIs)	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	In accordance with Osprey's cost reduction initiatives introduced in early 2020 and the Option terms approved by stockholders on 19 June 2020, unlisted Options have been granted to Mr Mitchell in lieu of directors' fees of US\$16,250 for the period 1 April 2021 to 30 June 2021. The calculation for the number of Options issued was based upon the closing price of the Company's CDIs trading on ASX on 30 June 2021.	

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<b>No. of securities held after change</b>	61,250	Options (unquoted) (OSPAO) with exercise price of A\$0.38 per Share
	50,000	Options (unquoted) (OSPAO) with exercise price of A\$0.26 per Share
	215,000	Options (unquoted) (OSPAO) with exercise price of A\$0.23 per Share
	479,141	Options (unquoted) (OSPAO) with exercise price of A\$0.05 per Share
	627,417	Options (unquoted) (OSPAO) with exercise price of A\$0.05 per Share
	700,000	Options (unquoted) (OSPAO) with exercise price of A\$0.034 per Share
	833,873	Options (unquoted) (OSPAO) with exercise price of A\$0.04 per Share
<b>Totals:</b> <u>2,966,681</u> Options (unquoted) (OSPAO) (exercisable into an equivalent of 5,933,362 CDIs)  3,000,003 CDIs held by N J Mitchell Superannuation Fund <i>(Neville Mitchell has a beneficial interest in the above Fund)</i>		
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back		Grant of Options pursuant to stockholder approval granted at the Annual Meeting of Stockholders held on 19 June 2020.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A

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<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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