



## Update Summary

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**Entity name**

ORBMINCO LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Wednesday June 04, 2025

**Reason for the update**

Updated to only include placement allocation under Listing Rule 7.1 and 7.1A. Please refer to Appendix 2A dated 23 May 2025 for shortfall share allocation.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORBMINCO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

073155781

**1.3 ASX issuer code**

OB1

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Updated to only include placement allocation under Listing Rule 7.1 and 7.1A. Please refer to Appendix 2A dated 23 May 2025 for shortfall share allocation.

**1.4b Date of previous announcement to this update**

4/6/2025

**1.5 Date of this announcement**

4/6/2025



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

23-May-2025 10:32

**Announcement Title**

New - Proposed issue of securities - OB1

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Further 80,000,000 shares to be issued to Directors following shareholder approval



### Placement Details

## OB1 : ORDINARY FULLY PAID

4/6/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

300,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OB1 : ORDINARY FULLY PAID	2,697,567,952
OB1O : OPTION EXPIRING 31-JUL-2026	948,451,084

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OB1AQ : OPTION EXPIRING 21-AUG-2026 EX \$0.04	3,000,000
OB1AP : OPTION EXPIRING 25-OCT-2025 EX \$0.04	5,000,000
OB1AS : OPTION EXPIRING 22-DEC-2026 EX \$0.04	5,000,000
OB1AR : OPTION EXPIRING 01-OCT-2026 EX \$0.04	15,000,000
OB1AA : OPTION EXPIRING 16-DEC-2027 EX \$0.02	10,000,000
OB1AB : OPTION EXPIRING 16-DEC-2027 EX \$0.005	10,000,000