



Announcement Summary

Entity name

DREADNOUGHT RESOURCES LTD

Date of this announcement

Friday December 06, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DREAR	PERFORMANCE RIGHTS	66,400,000	06/12/2024
New class - code to be confirmed	OPTION EXPIRING 29-NOV-2028 EX \$0.0225	3,771,176	06/12/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DREADNOUGHT RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

40119031864

### 1.3 ASX issuer code

DRE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

6/12/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

DREAR : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

6/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
DEAN TUCK	MR DEAN TUCK + MRS DIANNE MAE TUCK <TUCK FAMILY A/C>	20,000,000
DEBBIE FULLARTON	MRS DEBRA ANN FULLARTON	12,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02869360-6A1232362>

Any other information the entity wishes to provide about the +securities the subject of this notification

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02869360-6A1232362>

Issue details

Number of +securities

66,400,000



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 29-NOV-2028 EX \$0.0225

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

6/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
PAUL CHAPMAN	MR PAUL IAN CHAPMAN	1,967,647
PHILIP CRUTCHFIELD	P D CRUTCHFIELD PTY LTD <CRUTCHFIELD SUPER FUND A/C>	1,803,529

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02869360-6A1232362>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02250000	29/11/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

DRE : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02869360-6A1232362>

## Any other information the entity wishes to provide about the +securities the subject of this notification

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02869360-6A1232362>



Issue details

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**Number of +securities**

3,771,176

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DRE : ORDINARY FULLY PAID	3,752,750,000

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DREAQ : OPTION EXPIRING 09-OCT-2025 EX \$0.094	6,000,000
DREAM : OPTION EXPIRING 16-DEC-2025 EX \$0.1575	853,098
DREAO : OPTION EXPIRING 02-MAR-2026 EX \$0.12	1,223,151
DREAP : OPTION EXPIRING 14-JUN-2026 EX \$0.075	2,000,000
DREAR : PERFORMANCE RIGHTS	78,350,000
DREAL : OPTION EXPIRING 14-JUL-2025 EX \$0.065	6,500,000
New class - code to be confirmed : OPTION EXPIRING 29-NOV-2028 EX \$0.0225	3,771,176



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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