



Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Date of this announcement

Wednesday September 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options, exercise price an 8% discount to the 15 day VWAP (no less than \$0.13), 2 year expiry date.	34,568,769	17/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-May-2024 09:07	New - Proposed issue of securities - TGM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 Placement Shares and Unlisted Options pursuant to ASX announcement of 16 September 2024.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

17/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

34,568,769 Unlisted Options issued under Tranche 1 Placement pursuant to ASX announcement of 16 September 2024.

Issue details

Number of +securities

34,568,769

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free-attaching unlisted options issued as part of a subscription for Tranche 1 Placement Shares, on a one (1) Option for every two (2) Tranche 1 Placement Shares subscribed in Tranche 1.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options, exercise price an 8% discount to the 15 day VWAP (no less than \$0.13), 2 year expiry date.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20240916/pdf/067x5lvyyyz864.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.13000000

Expiry date

17/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Notification of 34,568,768 Unlisted Options issued as part of subscription under Tranche 1 Placement.

Any other information the entity wishes to provide about the +securities the subject of this notification

34,568,769 Unlisted Options issued on a one (1) free option for every two (2) new Shares issued under Tranche 1 Placement. Options have an exercise price equal to an 8% discount to 15 VWAP (but no less than \$0.13) and expiry date 2 years from date of issue.

Issue details

Number of +securities

34,568,769





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	711,539,838

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAAS : OPTION EXPIRING 30-SEP-2027 EX \$0.17	900,000
TGMAAQ : OPTION EXPIRING 30-SEP-2025 EX \$0.12	800,000
TGMAAR : OPTION EXPIRING 30-SEP-2027 EX \$0.12	600,000
TGMAO : OPTION EXPIRING 31-MAR-2025 EX \$0.12	30,000,000
TGMAW : OPTION EXPIRING 28-OCT-2024 EX \$0.15	1,000,000
TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12	9,150,000
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAAY : OPTION EXPIRING 28-JAN-2025 EX \$0.135	1,000,000
TGMAAX : OPTION EXPIRING 30-NOV-2024 EX \$0.145	1,000,000
TGMAP : PERFORMANCE RIGHTS	18,270,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	1,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	240,000
TGMAAW : OPTION EXPIRING 30-DEC-2024 EX \$0.15	1,000,000



New class - code to be confirmed : Options, exercise price an 8% discount to the 15 day VWAP (no less than \$0.13), 2 year expiry date.

34,568,769