

AUSTRALIAN RETAIL INVESTMENTS PTY. LTD.

A.C.N. 074 747 292

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FACSIMILE TRANSMISSION

TO: Announcements Office
COMPANY: Australian Securities Exchange
FAX NO.: 1300 135 638
FROM: Kim Davis
PAGES: 4 (INCLUDING THIS PAGE)
DATE: 28 July 2014

Dear Sirs

Attached is a completed Form 605 in respect of Country Road Limited



KIM DAVIS
Company Secretary
Australian Retail Investments Pty Ltd

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Form 605

Corporations Law
Section 671B

Notice of Ceasing to be a Substantial Holder

To: Company Name / Scheme

COUNTRY ROAD LIMITED

ACN/ARSN

006 759 182

1. Details of Substantial Holder(1)

Name

AUSTRALIAN RETAIL INVESTMENTS PTY. LTD.

ACN (if applicable)

074 747 292

There was a change in the interests of the
substantial holder on

25 July 2014

The previous notice was given to the company on 19 December 1997

The previous notice was dated

19 December 1997

2. Changes in Relevant Interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person Whose Relevant Interest Changed	Nature of Change (4)	Consideration Given in Relation to Change (5)	Class (6) and Number of Securities Affected	Person's Votes Affected
Refer Attached Annexure A					

3. Changes in Association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of Association
Not Applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Australian Retail Investments Pty. Ltd.	Level 53, 101 Collins Street, Melbourne, Victoria

Signature

print name

KIM DAVIS

capacity: COMPANY SECRETARY

sign here



date 28 / 07 / 2014

Directions

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

Change in Relevant Interest

Transaction	Date	Units	Price
Share Purchase	02/01/1998	39,782	\$2.08
Share Purchase	05/01/1998	22,408	\$2.05
Share Purchase	08/01/1998	45,160	\$2.06
Share Purchase	13/01/1998	8,400	\$2.05
Share Purchase	20/01/1998	25,000	\$2.03
Share Purchase	27/01/1998	58,421	\$2.01
Share Purchase	28/01/1998	146,579	\$2.01
Share Purchase	23/02/1998	300	\$2.02
Share Purchase	24/02/1998	47,000	\$2.02
Share Purchase	03/03/1998	10,100	\$2.02
Share Purchase	11/03/1998	50,800	\$2.02
Share Purchase	10/05/2000	1,000	\$1.91
Share Purchase	08/06/2000	1,000	\$1.91
Share Purchase	29/09/2000	100	\$1.95
Share Purchase	22/01/2001	400	\$1.91
Share Purchase	30/03/2001	500	\$1.91
Share Purchase	21/08/2012	4,134,767	\$2.66
Acceptance of Rights Issue			
Share Disposal			
Acceptance of takeover bid	25/07/2014	12,308,455	\$17.00

Signature

print name

KIM DAVIS

capacity: COMPANY SECRETARY

sign here



date 28 / 07 / 2014