

30 June 2021

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments Annual Loan Amount Adjustment**

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") advises that pursuant to the Terms of Issue of the Westpac SFIs, the Loan Amount for each Series will be increased by the Interest Amount for the period 1 July 2021 to 30 June 2022 inclusive. The Interest Amounts have been calculated using a rate of 2.62%p.a.

Details can be found in the following table.

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
AGLSWB	\$8.2624	\$0.2165	\$8.4789
ALLSWB	\$15.3250	\$0.4015	\$15.7265
AMPSWA	\$2.4427	\$0.0640	\$2.5067
ANNSWB	\$11.9905	\$0.3142	\$12.3047
ANZSWA	\$11.2888	\$0.2958	\$11.5846
ANZSWB	\$11.9318	\$0.3126	\$12.2444
ASXSWB	\$35.9359	\$0.9415	\$36.8774
BENSWB	\$4.6977	\$0.1231	\$4.8208
BHPSWA	\$5.1033	\$0.1337	\$5.2370
BHPSWB	\$16.6560	\$0.4364	\$17.0924
BLDSWB	\$2.4746	\$0.0648	\$2.5394
BOQSWB	\$3.5986	\$0.0943	\$3.6929
BXBSWA	\$4.5918	\$0.1203	\$4.7121
BXBSWB	\$5.3254	\$0.1395	\$5.4649
CBASWA	\$30.8321	\$0.8078	\$31.6399
CBASWB	\$32.8523	\$0.8607	\$33.7130
CGFSWB	\$2.8253	\$0.0740	\$2.8993

COLSWB	\$5.7492	\$0.1506	\$5.8998
CPUSWB	\$7.4909	\$0.1963	\$7.6872
CSLSWA	\$66.8270	\$1.7509	\$68.5779
CSLSWB	\$98.5872	\$2.5830	\$101.1702
CSLSWC	\$150.1406	\$3.9337	\$154.0743
CWNSWB	\$5.6772	\$0.1487	\$5.8259
FLTSWB	\$19.4000	\$0.5083	\$19.9083
FMGSWB	\$0.9788	\$0.0256	\$1.0044
FMGSWC	\$4.5312	\$0.1187	\$4.6499
GMGSWB	\$6.8119	\$0.1785	\$6.9904
IAGSWA	\$2.3585	\$0.0618	\$2.4203
IAGSWB	\$3.4489	\$0.0904	\$3.5393
ILCSWA	\$9.1816	\$0.2406	\$9.4222
ILCSWB	\$10.9620	\$0.2872	\$11.2492
IOZSWA	\$9.8814	\$0.2589	\$10.1403
IOZSWB	\$11.5596	\$0.3029	\$11.8625
IPLSWB	\$1.6452	\$0.0431	\$1.6883
LLCSWB	\$6.2174	\$0.1629	\$6.3803
MQGSWA	\$30.4639	\$0.7982	\$31.2621
MQGSWB	\$54.8580	\$1.4373	\$56.2953
NABSWA	\$11.7486	\$0.3078	\$12.0564
NABSWB	\$11.3765	\$0.2981	\$11.6746
NABSWC	\$8.8524	\$0.2319	\$9.0843
NCMSWA	\$10.8095	\$0.2832	\$11.0927
ORGSWB	\$3.0920	\$0.0810	\$3.1730
OSHSWB	\$3.3305	\$0.0873	\$3.4178
OSHSWC	\$1.6873	\$0.0442	\$1.7315
QANSWB	\$2.4811	\$0.0650	\$2.5461
QANSWC	\$2.6691	\$0.0699	\$2.7390
QBESWB	\$5.1771	\$0.1356	\$5.3127
QOZSWA	\$4.9044	\$0.1285	\$5.0329
QOZSWB	\$5.8220	\$0.1525	\$5.9745
RHCSWB	\$33.6833	\$0.8825	\$34.5658
RIOSWA	\$9.4186	\$0.2468	\$9.6654
RIOSWB	\$39.8538	\$1.0442	\$40.8980
S32SWB	\$1.5605	\$0.0409	\$1.6014
SCGSWA	\$1.6784	\$0.0440	\$1.7224
SCGSWB	\$1.6327	\$0.0428	\$1.6755
SCGSWC	\$1.0900	\$0.0286	\$1.1186
SHLSWA	\$9.7219	\$0.2547	\$9.9766
SHLSWB	\$11.5664	\$0.3030	\$11.8694
STOSWB	\$3.0980	\$0.0812	\$3.1792
STWSWA	\$21.4641	\$0.5624	\$22.0265
STWSWB	\$25.4538	\$0.6669	\$26.1207

STWSWZ	\$8.7827	\$0.2301	\$9.0128
SUNSWA	\$5.3337	\$0.1397	\$5.4734
SUNSWB	\$5.2502	\$0.1376	\$5.3878
SYDSWB	\$3.2342	\$0.0847	\$3.3189
SYISWA	\$10.5522	\$0.2765	\$10.8287
SYISWB	\$11.7421	\$0.3076	\$12.0497
TAHSWB	\$1.9525	\$0.0512	\$2.0037
TCLSWA	\$4.2544	\$0.1115	\$4.3659
TCLSWB	\$5.9877	\$0.1569	\$6.1446
TLSSWA	\$1.7179	\$0.0450	\$1.7629
TLSSWB	\$1.5042	\$0.0394	\$1.5436
VASSWA	\$30.3726	\$0.7958	\$31.1684
VASSWB	\$35.7650	\$0.9370	\$36.7020
WESSWA	\$2.1513	\$0.0564	\$2.2077
WESSWB	\$15.3509	\$0.4022	\$15.7531
WOWSWA	\$5.1246	\$0.1343	\$5.2589
WOWSWB	\$7.8403	\$0.2054	\$8.0457
WPLSWA	\$13.1678	\$0.3450	\$13.5128
WPLSWB	\$15.7200	\$0.4119	\$16.1319
WPLSWC	\$10.9821	\$0.2877	\$11.2698

The Westpac SFIs detailed in the above table will commence trading on an adjusted basis on 1 July 2021. Holders of the warrants are not required to take any further action.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary