



Announcement Summary

Entity name

YOJEE LIMITED

Date of this announcement

Wednesday June 05, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Rights	1,128,740	05/06/2024
New class - code to be confirmed	Class B Performance Rights	1,128,740	05/06/2024
New class - code to be confirmed	Class C Performance Rights	500,000	05/06/2024
New class - code to be confirmed	Class D Performance Rights	500,000	05/06/2024
New class - code to be confirmed	Class E Performance Rights	500,000	05/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YOJEE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52143416531

1.3 ASX issuer code

YOJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

5/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement 5 June 2024 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02814289-6A1210476>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Schedule 1 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02810487-6A1208980>

Any other information the entity wishes to provide about the +securities the subject of this notification

Class A Performance Rights will vest upon on the Group achieving 210,000 billable customer transactions within any billing month.

Issue details

Number of +securities

1,128,740

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

5/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement 5 June 2024 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02814289-6A1210476>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Schedule 1 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02810487-6A1208980>

Any other information the entity wishes to provide about the +securities the subject of this notification

Class B Performance Rights will vest upon either, the Group achieving positive EBITDA of at least \$1.00 within any billing month, or, the volume weighted average price of Shares over a period of 20 consecutive ASX trading dates on which trades in Shares are recorded on ASX being at least \$0.15.

Issue details

Number of +securities

1,128,740

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

5/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement 5 June 2024 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02814289-6A1210476>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Schedule 1 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02810487-6A1208980>

Any other information the entity wishes to provide about the +securities the subject of this notification

Class C Performance Rights will vest on 1 October 2024 subject to Mark remaining an Eligible Participant under the Plan at the time of vesting.



Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Class D Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

5/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer ASX announcement 5 June 2024 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02814289-6A1210476>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer Schedule 1 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02810487-6A1208980>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Class D Performance Rights will vest on 1 July 2025 subject to Mark remaining an Eligible Participant under the Plan at the time of vesting.

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Class E Performance Rights

+Security type

Other

ISIN code



Date the +securities the subject of this notification were issued

5/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement 5 June 2024 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02814289-6A1210476>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Schedule 1 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02810487-6A1208980>

Any other information the entity wishes to provide about the +securities the subject of this notification

Class E Performance Rights will vest on 1 January 2026 subject to Mark remaining an Eligible Participant under the Plan at the time of vesting.

Issue details

Number of +securities

500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YOJ : ORDINARY FULLY PAID	260,751,810

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YOJAAB : OPTION EXPIRING 08-DEC-2025 EX \$1.50	133,334
YOJAA : PERFORMANCE RIGHTS	22,706,429
YOJAAE : OPTION EXPIRING 16-APR-2029 EX \$0.05	25,000,000
YOJAY : OPTION EXPIRING 05-AUG-2024 EX \$1.50	166,668
YOJAX : OPTION EXPIRING 05-AUG-2025 EX \$2.25	166,668
New class - code to be confirmed : Class A Performance Rights	1,128,740
New class - code to be confirmed : Class B Performance Rights	1,128,740
New class - code to be confirmed : Class C Performance Rights	500,000
New class - code to be confirmed : Class D Performance Rights	500,000
New class - code to be confirmed : Class E Performance Rights	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,757,480 securities

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No