

**Announcement Summary**

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**Entity name**

TASFOODS LIMITED

**Date of this announcement**

Wednesday February 16, 2022

**The +securities the subject of this notification are:**☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 03/01/2025	2,500,000	15/02/2022
New class - code to be confirmed	Options expiring 03/01/2026	2,500,000	15/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TASFOODS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

53084800902

### 1.3 ASX issuer code

TFL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/2/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Options issued as part of CEO Executive Service Agreement as announced via Appendix 3B on 14.02.2022

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options as announced via Appendix 3B on 14.02.2022

#### Issue details

##### Number of +securities

2,500,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Options with an exercise price of \$0.10 with an expiry date of 03/01/2025

##### Purpose of the issue

Other

##### Additional Details

Options issued as part of CEO Executive Service Agreement

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

Options expiring 03/01/2026

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

15/2/2022

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

##### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220214/pdf/455y2zhd3fzfjw.pdf>



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.10000000	3/1/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Unlisted Options Expiring 03/01/26

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of options as announced via Appendix 3B on 14.02.2022

Issue details

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**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Options with an exercise price of \$0.10 with an expiry date of 03/01/2026

**Purpose of the issue**

Other

**Additional Details**

Options issued as part of CEO Executive Service Agreement

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
TFL : ORDINARY FULLY PAID	351,902,660

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TFLAC : PERFORMANCE RIGHTS	1,851,707
New class - code to be confirmed : Options expiring 03/01/2025	2,500,000
New class - code to be confirmed : Options expiring 03/01/2026	2,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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