

ASX Announcement

28 November 2024

Cleansing notice under section 708A of the Corporations Act

Omega Oil and Gas Limited (ASX: OMA) (“**Omega**” or the “**Company**”) announces that the Company has today issued and allotted 17,518,508 fully paid ordinary shares in the Company, under Tranche 2 of the Placement further to the capital raising announced on 28 August 2024 and approved by shareholders on 22 November 2024, as announced in the Appendix 2A dated 28 November 2024 (**Shares**).

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This release has been authorised on behalf of the Omega Board.

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