



Announcement Summary

Entity name

AGUIA RESOURCES LIMITED

Date of this announcement

Wednesday September 04, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options with an exercise price of 4 cents and an expiry date of 31 July 2027	16,000,000	04/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AGUIA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94128256888

1.3 ASX issuer code

AGR

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to Directors as approved by shareholders at the EGM held on 9 August 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options with an exercise price of 4 cents and an expiry date of 31 July 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02826644-2A1535060&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

31/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AGR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue as approved by shareholders at the recent EGM of Agua. Refer to the notice of extraordinary general meeting released to ASX on 10 July 2024.



Issue details

Number of +securities

16,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options provided for the purposes of remuneration and incentivisation of Directors

Purpose of the issue

To pay for services rendered

Additional Details

None

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGR : ORDINARY FULLY PAID	1,215,376,070

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGRAV : OPTION EXPIRING 20-NOV-2025 EX \$0.10	8,500,000
AGRAA : OPTION EXPIRING 29-JUL-2025 EX \$0.02	2,500,000
AGRAB : OPTION EXPIRING 29-JAN-2027 EX \$0.05	5,000,000
AGRAX : OPTION EXPIRING 30-NOV-2026 EX \$0.10	18,500,000
New class - code to be confirmed : Options with an exercise price of 4 cents and an expiry date of 31 July 2027	16,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14