

ASX RELEASE

16 July 2021

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 12 July 2021, Scout Security Limited (**Company**) completed 3 allotment of shares as follows:

1. an issue by way of an allotment of shares upon conversion of convertible notes in the Company of 1,071,429 fully paid ordinary shares in the capital of the Company (**Shares**);
2. conversion of 1,500,000 Class C Performance Shares into 1,500,000 Shares; and
3. conversion upon the lapse and non-achievement of 36,000,000 Performance Shares into 2 Shares.

The issues were announced by the Company on 12 July 2021 with the lodgment of Appendix 2As.

The Company advises that the *Corporations Act 2001* (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 of section 708A of the Act. By the Company giving this notice, a sale of the Shares noted above will fall within the exemption of 708A(5) of the Act.

The Company hereby gives notice pursuant to section 708A(5)(e) of the Act that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:

the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

section 674 of the Corporations Act; and
3. as at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and (8) of the Act.

Authorised for release for and on behalf of Scout Security Limited

Stuart Usher
Company Secretary