



ASX ANNOUNCEMENT

13 May 2025

CLEANSING NOTICE – ISSUE OF SHARES

BMG Resources Limited (ASX code: BMG) (**Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. The Company has today issued 6,000,000 fully paid ordinary shares following the exercise of Performance Rights. The rights were issued in October 2020, and they vested in June 2023. Detail on the vesting conditions attached to the Performance Rights is provided at schedule 3 to the Notice of General Meeting which was despatched to shareholders on 28 August 2020 and is available on the Company's website.
2. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 and 674A of the Corporations Act; and
 - (c) the Company is not in possession of any undisclosed "excluded information" within the meaning given to that term in sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(5)(e) of the Corporations Act.

Exploration results in respect to drilling activity at the Company's Abercromby project are pending, and once received will be analysed, collated and released in accordance with the Company's continuous disclosure obligations.

This ASX release has been authorised by the Chairman of the Company, Mr John Prineas

*****ENDS*****

For further information, shareholders and media please contact:

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