

16th December 2024

SECURITIES CONSOLIDATION COMPLETE

Conico Ltd (ASX:CNJ) ("the Company") advises that the consolidation of securities of the Company on a 10-for-1 basis, as approved by shareholders at the Annual General Meeting on 28 November 2024, is now complete.

The Company's post-consolidation capital structure is as follows:

Capital Structure	Number
Fully paid ordinary shares	237,487,301
Listed options, exercisable at \$0.26 expiring on 31/12/2026	28,109,265
Unlisted options, exercisable at \$0.16 expiring on 03/05/2025	100,000
Unlisted options, exercisable at \$0.25 expiring on 01/01/2026	100,000

New holding statements are being dispatched to security holders advising them of their security holding on a post-consolidation basis. Normal trading will commence on 19 December 2024.

Brett Tucker

Company Secretary

This announcement was authorised by the above signatory.

For further information please contact the above signed on +61 8 9282 5889