

Market Announcement

25 June 2021

Camplify Holdings Limited (ASX: CHL) – Admission and Commencement of Official Quotation

Description

Camplify Holdings Limited ('CHL') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 25 June 2021.

Official quotation of CHL's ordinary fully paid shares will commence at 12:30 pm AEST on Monday, 28 June 2021.

CHL raised \$11,500,000.64 pursuant to the offer under its prospectus dated 17 May 2021 ('Prospectus') by the issue of 8,098,592 shares at an issue price of \$1.42 per share.

Quotation information

Quoted Securities:	26,986,508 fully paid ordinary shares
ASX Code:	CHL
Time:	12:30 pm AEST
Date:	Monday, 28 June 2021
ASX Trade Abbreviation:	CAMPLIFY
ISIN:	AU0000153991
Home Branch:	Sydney
Registered Office:	Camplify Holdings Limited Address: 461 Hunter Street, Newcastle, NSW 2300 Phone: 1300 416 133 Email: investors@camplify.com.au
Company Secretary:	Shaun Mahony
Share Registry:	Link Market Services Limited Address: 680 George Street, Sydney NSW 2000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.9 of the Prospectus
Activities:	Camplify is a peer-to-peer digital marketplace connecting recreational vehicle owners to potential hirers. Camplify offers a diverse network of RVs for rent from campervans to caravans to motorhomes, suitable for every outdoor adventure.

Lead Manager:	Morgans Corporate Limited
Underwriter:	Morgans Corporate Limited
ASX Restricted Securities:	11,770,084 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 June 2023, being 24 months from the date of commencement of Official Quotation. 931,000 options exercisable at \$0.756 on or before 23 December 2024, classified by ASX as restricted securities and to be held in escrow until 28 June 2023, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	1,213,120 options exercisable at \$0.756 each on or before 23 December 2024.

What do I need to do and by when?

Please refer to CHL's Prospectus.

Need more information?

For further information, please call the offer information line on 1800 502 914.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Manager, Listings Compliance (Perth)