



MARKET RELEASE

1 August 2017

Nusantara Resources Limited

PRE-QUOTATION DISCLOSURE

Nusantara Resources Limited (the “Company”) was admitted to the Official List of ASX Limited on Monday, 31 July 2017.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:

1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company’s Appendix 1A and Information Form and Checklist and Annexure I (Mining Entities)
4. The Prospectus.
5. The Company’s constitution.



6. The Company's audited accounts for the full years ended 31 December 2016 and 31 December 2015.
7. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
8. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
9. A statement confirming completion of the Convertible Loan Agreement and the completion of the Demerger and Distribution as defined and described in the Prospectus.
10. The full terms and conditions of the employee share and option plan rules.
11. The Company's securities trading policy.
12. A statement confirming the issue of 4,425,000 options exercisable at \$0.61 expiring 4 years from the date of listing (the "Incentive Plan Options") and 472,000 options exercisable at \$0.42 expiring 3 years from the date of listing (the "Executive Sign-On Options") to directors and senior management.
13. The full terms and conditions of the Incentive Plan Options and the Executive Sign-On Options.
14. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: NUS

Cheng Tang

SENIOR ADVISER, LISTINGS (MELBOURNE)