



Announcement Summary

Entity name

ZENITH MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 05, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ZNC	ORDINARY FULLY PAID	27,906,977	05/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZENITH MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96119397938

1.3 ASX issuer code

ZNC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

30-Jul-2021 09:45

Announcement Title

New - Proposed issue of securities - ZNC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ZNC : ORDINARY FULLY PAID

5/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

27,906,977

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.21500000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ZNC : ORDINARY FULLY PAID	322,267,007

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZNCAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,600,000
ZNCAD : OPTION EXPIRING 14-MAY-2023 EX 10.97C	6,950,000
ZNCAE : OPTION EXPIRING 31-DEC-2023 EX 14C	2,000,000
ZNCAF : OPTION EXPIRING 31-DEC 2023 EX 16C	2,000,000
ZNCAJ : OPTION EXPIRING 14-JUL-2024 EX \$0.379	750,000