

Announcement Summary

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**Entity name**

ANTERIS TECHNOLOGIES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 02, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AVR	ORDINARY FULLY PAID	352	27/07/2022
AVR	ORDINARY FULLY PAID	59,676	01/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

35088221078

### 1.3 ASX issuer code

AVR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/8/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00

**TO (Existing Class)**

**ASX +security code and description**

AVR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

352

**The first date the options were exercised or other +convertible securities were converted**

27/7/2022

**The last date the options were exercised or other +convertible securities were converted**

27/7/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

27/7/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

352

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 10.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00

**TO (Existing Class)****ASX +security code and description**

AVR : ORDINARY FULLY PAID

**Please state the number of options  
that were exercised or other  
+convertible securities that were  
converted**

750

**The first date the options were  
exercised or other +convertible  
securities were converted**

1/8/2022

**The last date the options were  
exercised or other +convertible  
securities were converted**

1/8/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No



**Issue date**

1/8/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

750

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 10.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

AVRAL : CONV NOTES MATURING 12-AUG-22

**TO (Existing Class)**

**ASX +security code and description**

AVR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,350,000

**The first date the options were exercised or other +convertible securities were converted**

1/8/2022

**The last date the options were exercised or other +convertible securities were converted**

1/8/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒



☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

1/8/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

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**Number of +securities to be quoted**

58,926

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 22.91000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
AVR : ORDINARY FULLY PAID	13,879,466

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	1,250
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,250
AVRAD : WARRANTS	49,388
AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48	41,222
AVRAL : CONV NOTES MATURING 12-AUG-22	1,350,000
AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00	350,000
AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00	150,000
AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96	418,778
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	521,560
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400
AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00	75,000
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	166



AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	915
AVRAN : OPTION EXPIRING 16-JUL-2023 EX \$11.50	148,032
AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11	2,750
AVRAW : OPTION EXPIRING 21-DEC-2023 EX \$15.00	500,000
AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88	190,000
AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00	1,067,599
AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01	21,250
AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60	1,250
AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97	3,500
AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50	20,000
AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23	10,500