



Announcement Summary

Entity name

CRITICA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 22, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CRIAE	OPTION EXPIRING 26-AUG-2029 EX NIL	65,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	22/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CRITICA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

51119678385

1.3 ASX issuer code

CRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/5/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
CRAE : OPTION EXPIRING 26-AUG-2029 EX NIL	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
65,000,000	
Reason for cessation	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation	Is the entity paying any consideration for the cessation?
22/5/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
Cancellation of unlisted options held by Managing Director on resignation of employment.	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRI : ORDINARY FULLY PAID	2,688,448,603
CRIO : OPTION EXPIRING 25-JUL-2025	346,851,760

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRIAE : OPTION EXPIRING 26-AUG-2029 EX NIL	30,000,000
CRIAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,500,000
CRIAD : OPTION EXPIRING 03-MAY-2029 EX NIL	45,000,000
CRIAW : OPTION EXPIRING 23-DEC-2027 EX NIL	19,500,000
CRIAV : OPTION EXPIRING 23-DEC-2029 EX NIL	53,499,267
CRIAA : SHARE RIGHTS	2,185,322
CRIAC : OPTION EXPIRING 20-FEB-2029 EX NIL	25,000,000
CRIAU : OPTION EXPIRING 24-JUN-2026 EX \$0.039	25,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.