

7-Jul-20

Market Announcements Office  
ASX Limited

#### ESTIMATED ANNUAL DISTRIBUTION COMPONENT INFORMATION

BetaShares Capital Ltd, the issuer of the following Fund quoted on the AQUA market of the ASX, announces the following estimated annual distribution component breakdown for the period 1 July 2019 to 30 June 2020 (this estimated breakdown will apply to any distribution declared during the financial year). A tax statement, providing you with final component information for tax purposes, will be issued separately on or about 20 July 2020.

#### BETASHARES AUSTRALIAN SMALL COMPANIES SELECT FUND (MANAGED FUND) (ASX CODE: SMLL)

##### Estimated Distribution Breakdown

##### AUSTRALIAN INCOME

Interest	0.9222%
Interest - non withholding tax	0.0000%
Excluded from NCMI	0.0000%
NCMI	0.0984%
Other Income	5.2518%
Dividends - Franked	71.2467%
Dividends - Unfranked	6.4519%
Clean building MIT income	0.0000%
Conduit Foreign Income	4.7363%

##### FOREIGN INCOME

Foreign sourced income	0.0124%
Anti-roll-up income	0.0000%
CFC Income	0.0000%

##### CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.8763%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	0.0000%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%
Clean building MIT capital gain – discounted	0.0000%
Clean building MIT capital gain – other method	0.0000%

##### CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.0000%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	0.0000%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%

##### NON-ASSESSABLE AMOUNTS

Tax Exempt amount	0.0000%
Tax Free Income	0.0000%
Other non-attributable amount	9.5277%
AMIT CGT gross up amount	0.8763%
Non-assessable non-exempt	0.0000%
Non-assessable capital gains	0.0000%

<b>NET CASH DISTRIBUTION</b>	<b>100.0000%</b>
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<b>Estimated Non Cash Items</b>	<b>CENTS PER UNIT</b>
Franking Credits	2.875306
Trans-Tasman Credits	-
Foreign Income Tax Offset	0.000006
Foreign capital tax offset - NTAP discounted	-
Foreign capital tax offset - NTAP indexed	-
Foreign capital tax offset - NTAP other method	-
ESVCLP tax offset	-
Early stage investor tax offset	-

#### **Fund Payment Notice**

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at the Fund's "Resources" section at [www.betashares.com.au](http://www.betashares.com.au).

#### **Annual Tax Statements**

BetaShares has taken a step towards a more sustainable and convenient way for investors to receive information about their holdings. Annual Tax Statements for 2019/2020 for BetaShares Funds will be available for download via the Link Market Services Investor Centre from 20 July 2020.

These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

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