

## ASX ANNOUNCEMENT

28 May 2024

### SCHEME OF ARRANGEMENT – NOTICE OF SECOND COURT HEARING

**Probiotec Limited (ASX:PBP)** ("**Probiotec**") refers to the previously announced proposed acquisition by PYFA Australia Pty Ltd ("**Pyridam Sub**") (which is a wholly-owned subsidiary of Pyfa Health Singapore Pte Ltd, which is in turn owned 99.99% by PT Pyridam Farma Tbk<sup>1</sup> ("**Pyridam**") of 100% of the issued shares in Probiotec pursuant to a scheme of arrangement ("**Scheme**").

Subject to the requisite majorities of Probiotec's shareholders approving the Scheme at the Scheme Meeting to be held virtually and in person at 10:00am (Melbourne time) on Wednesday, 29 May 2024, Probiotec will request that the Federal Court of Australia approve the Scheme at a hearing that has been listed at 10:15am (Melbourne time) on Wednesday, 5 June 2024 ("**Second Court Hearing**").

Annexed to this announcement is a notice of that Second Court Hearing, as well as details of how you may file and serve a notice to appear at the Second Court Hearing together with any affidavit you may rely on, and Probiotec's address for service.

**This announcement is authorised for release by the Independent Board Committee of Probiotec.**

**END**

### About Probiotec

Probiotec Limited is a manufacturer, packer and distributor of a range of prescription and over-the-counter (OTC) pharmaceuticals, complementary medicines, consumer health products, and fast-moving consumer goods. The company owns 6 manufacturing facilities in Australia and distributes its products both domestically and internationally. Products are manufactured by Probiotec on behalf of a range of clients, including major international pharmaceutical companies.

Further details about Probiotec are available at [www.probiotec.com.au](http://www.probiotec.com.au).

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<sup>1</sup> The remaining 0.01% is owned by Rejuve Global Investment Pte. Ltd, a majority shareholder of Pyridam which was incorporated in Singapore.

## ANNEXURE – NOTICE OF HEARING TO APPROVE SCHEME OF ARRANGEMENT

TO all the members of Probiotec Limited (ACN 075 170 151) ("**Probiotec**")

**TAKE NOTICE** that at 10:15 am on Wednesday, 5 June 2024, the Federal Court of Australia at the Owen Dixon Commonwealth Law Courts Building, 305 William Street, Melbourne VIC 3000 will hear an application by Probiotec seeking the approval of an arrangement between Probiotec and its members as proposed by a resolution passed by the meeting of the members of Probiotec to be held on Wednesday, 29 May 2024.

If you wish to oppose the approval of the arrangement, you must file and serve on Probiotec a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Probiotec at its address for service at least 1 day before the date fixed for the hearing of the application.

The address for service on Probiotec is:

C/- Arnold Bloch Leibler  
Level 21, 333 Collins Street  
Melbourne VIC 3000  
Attention: Jeremy Lanzer & Ben Friis-O'Toole

**Jared Stringer**  
**Company Secretary**  
**Probiotec Limited**