

30 May 2025

Results of General Meeting

Breakthrough Minerals Limited (ASX: BTM) ("Breakthrough" or "the Company") advises, in accordance with ASX Listing Rule 3.13.2, that at the General Meeting of Shareholders of the Company held on 30 May 2025, all resolutions put to the meeting, as set out in the Notice of Meeting and associated Explanatory statement dated 24 April 2025, were passed on a poll.

Details of the voting on the resolutions are set out in the attached voting summary.

ENDS:

This release is approved by the Board of Breakthrough Minerals Limited

For further information:

Peretz Schapiro

Executive Director

E: pschapiro@breakthroughminerals.com.au

BREAKTHROUGH MINERALS LIMITED

General Meeting

Friday 30 May 2025

Results of Meeting

Resolutions voted on at the meeting				Proxy Results				Poll Results		
Resolution		Result	Voting Method	For	Against	Abstain	Discretion	For	Against	Abstain
No.	Description									
1a	Ratification of issue of January Placement Shares - 2,128,337 January Placement Shares issued under Listing Rule 7.1	Carried	Poll	5,508,874	182,816	-	260	5,509,134	182,816	-
1b	Ratification of issue of January Placement Shares - 4,157,377 January Placement Shares issued under Listing Rule 7.1A	Carried	Poll	5,508,874	182,816	-	260	5,509,134	182,816	-
2a	Approval to issue Director January Placement Shares - up to 142,857 Director January Placement Shares to Mr Peretz Schapiro (or his nominee/s)	Carried	Poll	11,232,590	185,693	-	260	11,232,850	185,693	-
2b	Approval to issue Director January Placement Shares - up to 714,286 Director January Placement Shares to Mr Graeme Robertson (or his nominee/s)	Carried	Poll	11,232,590	185,693	-	260	11,232,850	185,693	-
3	Approval to issue March Placement Shares	Carried	Poll	8,632,021	127,213	-	260	8,632,281	127,213	-
4	Approval to issue Director March Placement Shares	Carried	Poll	11,230,782	187,501	-	260	11,231,042	187,501	-
5	Approval to issue Lead Manager Options	Carried	Poll	9,690,421	185,693	-	260	9,690,681	185,693	-
6	Approval to issue Consideration Shares	Carried	Poll	11,230,782	187,501	-	260	11,231,042	187,501	-
7	Approval to issue Consideration Performance Rights	Carried	Poll	11,230,782	187,501	-	260	11,231,042	187,501	-
8a	Approval to issue Director Performance Rights - up to 750,000 Director Performance Rights to Mr William Dix	Carried	Poll	11,218,733	199,550	-	260	11,218,993	199,550	-
8b	Approval to issue Director Performance Rights - up to 750,000 Director Performance Rights to Mr Graeme Robertson	Carried	Poll	11,218,733	199,550	-	260	11,218,993	199,550	-
8c	Approval to issue Director Performance Rights - up to 2,500,000 Director Performance Rights to Mr Peretz Schapiro	Carried	Poll	11,218,733	199,550	-	260	11,218,993	199,550	-

* Abstain votes are provided for information only and are not included in the calculations