

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme SHAPE Australia Corporation Limited

ACN/ARSN 654 729 352

1. Details of substantial holder (1)

Name Gerard McMahon

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 17 / 12 / 21

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares (FPO)	9,737,920	9,737,920	11.70%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Gerard McMahon	Direct	45,306 FPOs
Kerry Ann McMahon	Direct	350,000 FPOs
Supercomp No 25 Pty Ltd <McMahon Super Benefits Fd>	Director, Shareholder and beneficiary of trust	4,713,034 FPOs
Supercomp No 25 Pty Ltd <McMahon Family A/C>	Director, Shareholder and beneficiary of trust	4,629,580 FPOs

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Gerard McMahon	Gerard McMahon	Gerard McMahon	45,306 FPOs
Kerry Ann McMahon	Kerry Ann McMahon	Kerry Ann McMahon	350,000 FPOs
Supercomp No 25 Pty Ltd <McMahon Super Benefits Fd>	Supercomp No 25 Pty Ltd <McMahon Super Benefits Fd>	Supercomp No 25 Pty Ltd <McMahon Super Benefits Fd>	4,713,034 FPOs
Supercomp No 25 Pty Ltd <McMahon Family A/C>	Supercomp No 25 Pty Ltd <McMahon Family A/C>	Supercomp No 25 Pty Ltd <McMahon Super Benefits Fd>	4,629,580 FPOs

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Gerard McMahon	Prior to listing date of 17 December 2021		In exchange for the same number of shares in SHAPE Australia Holdings Pty Ltd.	45,306 FPOs
Kerry Ann McMahon	Prior to listing date of 17 December 2021		In exchange for the same number of shares in SHAPE Australia Holdings Pty Ltd.	350,000 FPOs
Supercomp No 25 Pty Ltd <McMahon Super Benefits Fd>	Prior to listing date of 17 December 2021		In exchange for the same number of shares in SHAPE Australia Holdings Pty Ltd.	4,713,034 FPOs
Supercomp No 25 Pty Ltd <McMahon Family A/C>	Prior to listing date of 17 December 2021		In exchange for the same number of shares in SHAPE Australia Holdings Pty Ltd.	4,629,580 FPOs

6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Kerry Ann McMahon	Related party of Gerard McMahon

7. Addresses

The addresses of persons named in this form are as follows:

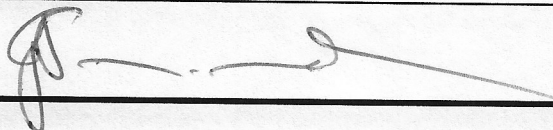
Name	Address
Gerard McMahon	PO Box 319 Apollo Bay VIC 3233
Kerry Ann McMahon	PO Box 319 Apollo Bay VIC 3233
Supercomp No 25 Pty Ltd <McMahon Super Benefits Fd>	PO Box 319 Apollo Bay VIC 3233
Supercomp No 25 Pty Ltd <McMahon Family A/C>	PO Box 319 Apollo Bay VIC 3233

Signature

print name Gerard McMahon

capacity Holder

sign here



date 17 / 12 / 2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.