

# Market Announcement

30 August 2022

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## Security Matters Limited (ASX: SMX) – Suspension from Quotation

### Description

The securities of Security Matters Limited ('SMX') will be suspended from quotation immediately under Listing Rule 17.2, at the request of SMX, pending the release of its Appendix 4D and half-year accounts.

### Issued by

#### **Dean Litis**

Principal Adviser, Listings Compliance (Melbourne)

30 August 2022

Mr Dean Litis  
Principle Adviser, Listings Compliance (Melbourne)  
Australian Securities Exchange

By email:  
Dean.Litis@asx.com.au

Dear Mr Litis,

Security Matters Limited (ASX: SMX) (Security Matters or the Company) requests a voluntary suspension be implemented under Listing Rule 17.2. prior to the commencement of trading on Thursday, 1<sup>st</sup> September 2022.

SMX provides the below information for the purposes of Listing Rule 17.2:

- As announced on 26<sup>th</sup> of July 2022 Security Matters Limited and Lionheart III Corp entered into a Business Combination Agreement (BCA) and accompanying Scheme Implementation Deed pursuant to which SMX will list on NASDAQ.
- Since the date of signing of the BCA, SMX have been working on the preparation of all US and Australian documentation to be submitted to the US and Australian regulators.

In order to align timing of disclosures on the NASDAQ and ASX, SMX requires another two business days to file the Appendix 4D.

- SMX expects the suspension to end on the trading day after the Appendix 4D and 2022 half year report is released with the ASX on Friday 2<sup>nd</sup> September 2022.
- SMX is not aware of any reason why its securities should not be suspended.
- SMX will comply with any request for further information from the ASX.

Yours sincerely,



Haggai Alon  
Chief Executive Officer