

25 August 2020

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants over securities in  
Coles Group Limited (COL) - Dividend announcement**

Westpac Banking Corporation, as issuer of Westpac Vanilla Instalment Equity Warrants ("Westpac VIEWS") over the following Underlying Securities, notifies of a dividend in respect of those Underlying Securities.

<b>Underlying Securities</b>	Coles Group Limited (COL)
<b>Dividend/distribution type</b>	Final dividend
<b>Amount</b>	\$0.2750 per security
<b>Franking percentage</b>	100%
<b>Ex-dividend Date</b>	27 August 2020
<b>Record Date</b>	28 August 2020
<b>Payment Date</b>	On or about 29 September 2020

Correspondingly, the following series of Westpac VIEWS will commence trading on an ex-dividend basis on same date as the Underlying Securities are ex-dividend:

**COLIWM**  
**COLIWO**

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac VIEWS Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary