



## **ASX Release**

14 February 2023

### **SCHEME MEETINGS AND GENERAL MEETING SCHEDULED FOR 20 FEBRUARY 2023 FURTHER SUPPLEMENTARY DISCLOSURE**

#### **Further supplementary disclosure**

Further to previous updates, the directors of Security Matters Limited (ASX.**SMX**) are pleased to announce that earlier today, the Federal Court made orders approving the publication of a further supplementary disclosure document concerning the proposed Share Scheme and Option Scheme.

The Court ordered that the further supplementary disclosure document should be published on SMX's ASX announcements platform and on its website.

Accordingly, the further supplementary disclosure document is annexed to this announcement and can also be found on SMX's website (<https://smx.tech/home>) under the "Investors" tab.

#### **Scheme meetings and general meeting**

As SMX announced on 30 January 2023:

- the meetings of SMX's shareholders and relevant optionholders to consider the Share Scheme and the Option Scheme; and
- the general meeting of SMX's members,

have been postponed to **Monday, 20 February 2023**.

#### **For further information contact:**

##### **MEDIA ENQUIRIES**

Melissa Hamilton  
Media and Capital Partners, Sydney, Australia  
P: +61 (0)4 1775 0274  
E: [Mellissa.hamilton@mcpartners.com.au](mailto:Mellissa.hamilton@mcpartners.com.au)

##### **INVESTOR RELATION ENQUIRIES**

Eric Dusansky  
Inflection Partners, New Orleans, USA  
P: +1 917 420 1309 or +1 504 381 4603  
E: [eric@inflectionpartnersllc.com](mailto:eric@inflectionpartnersllc.com)

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#### **About Security Matters Limited**

Security Matters is the next generation solution to address the anti-counterfeit, brand protection, client liability and track and trace markets. The Company has developed a suite of integrated solutions to solve both authentication and track and trace challenges in order to uphold supply chain integrity, and provide quality assurance and brand accountability to producers of goods.