



ASX ANNOUNCEMENT

31 May 2023

Non-Renounceable Entitlement Offer – Extension of Closing Date

Native Mineral Resources Holdings Limited (ASX: NMR) refers to the Rights Issue Offer Memorandum lodged with ASX on 1 May 2023 for the 1 for 2 pro rata non-renounceable entitlement offer of fully paid ordinary shares in NMR to raise approximately \$1,800,000 (Entitlement Offer).

NMR wishes to advise that the closing date for the Entitlement Offer has been extended from 5:00pm (AEST) on 6 June 2023 to 5:00pm (AEST) on 20 June 2023.

The timetable for the Entitlement Offer has therefore been revised as follows.

| Event | Date |
|---|--------------|
| Last day to extend offer close date | 15 June 2023 |
| Closing Date offer closes 5pm | 20 June 2023 |
| Securities quoted deferred basis | 21 June 2023 |
| Notify ASX of results of issue and under subscriptions/Issue Date/Deferred trading Ends/Lodge Appendix 2A | 27 June 2023 |

-Ends-

The Board of Native Mineral Resources Holdings Ltd authorised this announcement to be lodged with the ASX.

For more information, please visit www.nmresources.com.au or contact:

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