



Update Summary

Entity name

360 CAPITAL REIT

Security on which the Distribution will be paid

TOT - FULLY PAID UNITS STAPLED SECURITIES

Announcement Type

Update to previous announcement

Date of this announcement

27/10/2021

Reason for the Update

Payment of distribution and issue of securities under the DRP

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL REIT

1.2 Registered Number Type

other

Registration Number

360 Capital Passive REIT
ARSN 602 304 432
360 Capital Active REIT
ARSN 602 303 613

1.3 ASX issuer code

TOT

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Payment of distribution and issue of securities under the DRP

1.4b Date of previous announcement(s) to this update

23/9/2021

1.5 Date of this announcement

27/10/2021

1.6 ASX +Security Code

TOT

ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter



2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/9/2021

2A.4 +Record Date

30/9/2021

2A.5 Ex Date

29/9/2021

2A.6 Payment Date

27/10/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.01500000

Estimated or Actual?

☒ Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at

3A.1a Ordinary dividend/distribution estimated amount

**this time?**☒ No**per +security**

AUD 0.01500000

3A.1a(i) Date that actual ordinary amount will be announced

27/10/2021

Estimated or Actual?☒ Actual**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.01500000

3A.2 Is the ordinary dividend/distribution franked?☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

25.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.01500000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Friday October 1, 2021 17:00:00

4A.3 DRP discount rate

1.5000 %

4A.4 Period of calculation of reinvestment price**Start Date**

5/10/2021

End Date

18/10/2021

4A.5 DRP price calculation methodology

Issue Price calculated as the average of the daily volume weighted average price of all sales of Stapled Securities excluding certain transactions recorded on the ASX during the Pricing Period of 10 Trading Days following the Trading Date after the Record Date discounted by 1.5 per cent

4A.6 DRP Price (including any discount):

AUD 0.86510

4A.7 DRP +securities +issue date

27/10/2021



4A.8 Will DRP +securities be a new issue?

☒ Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

☒ Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

☒ No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

☒ No

4A.11 Are there any other conditions applying to DRP participation?

☒ No

4A.12 Link to a copy of the DRP plan rules

<https://www.360capital.com.au/tot-investor-centre>

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

FY22 annual tax statements to be mailed in August 2022. The quarterly distribution per Stapled Security is a distribution from 360 Capital Active REIT. No distribution is being paid from 360 Capital Passive REIT.

5.2 Additional information for inclusion in the Announcement Summary