

Appendix 3Y

Change of Director's Interest Notice

Name of entity	Incannex Healthcare Limited
ACN	93 096 635 246

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Joel LATHAM
Date of last notice	2 October 2020

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct
Date of change	30 June 2021
No. and class of securities held prior to change	<ul style="list-style-type: none"> • 13,829,129 IHL ordinary shares • 5,000,000 unlisted performance rights • 200,000 unlisted \$0.08 Options expiry 30-Sep-21 • 4,119,285 IHL ordinary shares (voluntary escrow) • 750,000 unlisted \$0.05 options – expiry 30-Jun-2025 • 750,000 unlisted \$0.05 options – expiry 30-Jun-2025 (ESC) • 1,500,000 unlisted \$0.05 options – expiry 30-Jun-2026 (ESC) • 1,500,000 unlisted \$0.05 options – expiry 30-Jun-2027 (ESC)
Number and class of securities acquired	<ul style="list-style-type: none"> • 1,567,540 IHL ordinary shares • 750,000 unlisted \$0.05 options – expiry 30-Jun-2025 • 750,000 unlisted \$0.05 options – expiry 30-Jun-2026
Number and class of securities disposed	<ul style="list-style-type: none"> • 1,567,540 IHL ordinary shares (voluntary escrow) • 750,000 unlisted \$0.05 options – expiry 30-Jun-2025 (ESC) • 750,000 unlisted \$0.05 options – expiry 30-Jun-2026 (ESC) • 5,000,000 unlisted performance rights
Value/Consideration	Nil
No. of securities held after change	<ul style="list-style-type: none"> • 15,396,669 IHL ordinary shares • 200,000 unlisted \$0.08 Options expiry 30-Sep-21 • 2,551,745 IHL ordinary shares (voluntary escrow) • 1,500,000 unlisted \$0.05 options – expiry 30-Jun-2025 • 750,000 unlisted \$0.05 options – expiry 30-Jun-2026 • 750,000 unlisted \$0.05 options – expiry 30-Jun-2026 (ESC) • 1,500,000 unlisted \$0.05 options – expiry 30-Jun-2027 (ESC)
Nature of change	<ul style="list-style-type: none"> • Release of ordinary shares and options from escrow; and • Lapse of performance rights

Part 2 – Change of director's interests in contracts

Not Applicable

Part 3 – Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

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We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter WIDDOWS
Date of last notice	10 May 2021

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct and Indirect
Nature of indirect interest	The Peter Widdows Superannuation Fund (beneficiary)
Date of change	30 June 2021
No. and class of securities held prior to change	<p>DIRECT</p> <ul style="list-style-type: none"> 15,315,790 IHL ordinary shares 1,500,000 unlisted performance rights 657,895 unlisted \$0.08 Options expiry 30-Sep-21 <p>INDIRECT</p> <ul style="list-style-type: none"> 600,000 IHL ordinary shares
Number and class of securities acquired	Nil
Number and class of securities disposed	1,500,000 unlisted performance rights (Direct)
Value/Consideration	Nil
No. of securities held after change	<p>DIRECT</p> <ul style="list-style-type: none"> 15,315,790 IHL ordinary shares 657,895 unlisted \$0.08 Options expiry 30-Sep-21 <p>INDIRECT</p> <ul style="list-style-type: none"> 600,000 IHL ordinary shares
Nature of change	Lapse of performance rights

Part 2 – Change of director's interests in contracts

Not Applicable

Part 3 – Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

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Change of Director's Interest Notice

Name of entity	Incannex Healthcare Limited
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We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dr Sudhanshu AGARWAL
Date of last notice	26 February 2021

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct and Indirect
Nature of indirect interest	Dr Agarwal is a shareholder, CEO and director of Cannvalate Pty Ltd ("Cannvalate"). 'Indirect' positions disclosed in this Appendix 3Y are held by Cannvalate - Dr Agarwal does not have sole discretion over the acquisition or disposal of these positions.
Date of change	30 June 2021
No. and class of securities held prior to change	Direct 34,303,593 fully paid ordinary shares ("IHL") 2,000,000 unlisted performance rights 200,000,000 \$0.20 unlisted options expiry 30-Sep-21 Indirect 32,000,000 fully paid ordinary shares ("IHL")
Number and class of securities acquired	Nil
Number and class of securities disposed	2,000,000 unlisted performance rights (Direct)
Value/Consideration	Nil
No. of securities held after change	Direct 34,303,593 fully paid ordinary shares ("IHL") 200,000,000 \$0.20 unlisted options expiry 30-Sep-21 Indirect 32,000,000 fully paid ordinary shares ("IHL")
Nature of change	Lapse of performance rights

Part 2 – Change of director's interests in contracts – no change

Part 3 – Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

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We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Troy VALENTINE
Date of last notice	2 October 2020

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct and Indirect
Nature of indirect interest	See notes below
Date of change	30 June 2021
No. and class of securities held prior to change	<ul style="list-style-type: none"> 26,734,248 IHL ordinary shares 1,500,000 unlisted performance rights 7,116,950 unlisted \$0.08 Options expiry 30-Sep-21
Number and class of securities acquired	Nil
Number and class of securities disposed	1,500,000 unlisted performance rights
Value/Consideration	Nil
No. of securities held after change	<ul style="list-style-type: none"> 26,734,248 IHL ordinary shares 7,116,950 unlisted \$0.08 Options expiry 30-Sep-21
Nature of change	Lapse of performance rights

Part 2 – Change of director's interests in contracts

Not Applicable

Part 3 – Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

Notes – Direct & Indirect Interests

(a) Description of entities/relationships:

Troy Valentine is:

- A beneficiary of the GFCR Investments Trust, the FT Family Trust, and the Troy R Valentine Superfund;
- A director of Tranaj Nominees Pty Ltd, Valplan Pty Ltd, Alignment Capital Pty Ltd and Cityside Pty Ltd
- 100% shareholder in Cityside Pty Ltd (ACN 112 375 354)(“**Cityside**”)
- 50% shareholder in Alignment Capital Pty Ltd (ACN 167 124 754)(“**Alignment**”)

Ekirtson Nominees Pty Ltd (ACN 137 521 825) is trustee for the GFCR Investments Trust (“**Ekirtson**”)

Tranaj Nominees Pty Ltd (ACN 137 521 843) is trustee of the FT Family Trust (“**Tranaj**”)

Valplan Pty Ltd (ACCN 135 269 169) is trustee of the Troy R Valentine Family Superfund (“**Valplan**”)

(b) Table 1 – holdings before changes

	IHL Ordinary Shares	Unlisted \$0.08 30-Sep-21 Options	Unlisted Performance Rights
Troy Valentine	125,000	-	-
Ekirtson *	2,875,000	-	-
Tranaj *	3,100,000	7,116,950	1,500,000
Valplan	3,000,000	-	-
Alignment *	13,194,248	-	-
Cityside	4,440,000	-	-
TOTAL	26,734,248	7,116,950	1,500,000

(c) Table 2 – holdings after changes

	IHL Ordinary Shares	Unlisted \$0.08 30-Sep-21 Options
Troy Valentine	125,000	-
Ekirtson *	2,875,000	-
Tranaj *	3,100,000	7,116,950
Valplan	3,000,000	-
Alignment *	13,194,248	-
Cityside	4,440,000	-
TOTAL	26,734,248	7,116,950

* Mr Valentine is not the sole beneficiary of these entities.