



4 December 2017

ASX Announcement

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

Sundance Resources Limited (ASX:SDL) ("**Sundance**") has today issued 147,345,679 ordinary shares in Sundance to Hanlong (Africa) Mining Investment Limited ("**Hanlong**") as announced to ASX in the Appendix 3B on 4 December 2017.

Sundance gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") that:

- a) Sundance issued 147,345,679 ordinary shares in Sundance to Hanlong on conversion of 167,500 convertible notes plus outstanding interest without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, Sundance has complied with:
 - 1) the provisions of Chapter 2M of the Act as they apply to Sundance; and
 - 2) section 674 of the Act; and
- c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

For and on behalf of Sundance Resources Limited.

Yours faithfully

CAROL MARINKOVICH
Company Secretary