

11 May 2023



## Issues of Shares

The Company has today issued 20,423,667 Shares following the issue of 757,000 shares at an effective price of 2.17c to a consultant in respect of past geological services and the conversion of 19,666,667 Employee Performance Rights to shares.

Further details relating to the issue of the securities are set out in the Appendix 2A and 3Y as attached.

### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, the issue of the shares (together, the Shares) will fall within the exemption in section 708A(5) of the Corporations Act.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

- a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- c) as at the date of this notice there is no information:
  - I. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - II. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. The rights and liabilities attaching to the Shares.

This release was approved by the Board.

**For more information about Pursuit Minerals and its projects, contact:**

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