

Date: 19 August 2016

## **ASCIANO SCHEME OF ARRANGEMENT IMPLEMENTED**

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Asciano Limited (ASX: AIO, OTCUS: AIOYY) ("**Asciano**") is pleased to advise that the Scheme of Arrangement ("**Scheme**") in relation to the acquisition by Australian Logistics Acquisition Investments Pty Limited ("**BidCo**") of all Asciano shares (other than those held by the excluded shareholders) has been implemented today. In addition, all of the Asciano shares held by the excluded shareholders have been transferred to BidCo.

Accordingly, all Asciano shares have been transferred to BidCo. An application to delist Asciano from the ASX will be made shortly.

### **Scheme consideration**

The scheme consideration (being \$8.28 per Asciano share) has today been paid by cheque or electronic funds transfer (in Australian dollars) to each Asciano shareholder (other than the excluded shareholders) who was registered as the holder of an Asciano share at 7pm (Sydney time) on 12 August 2016.

### **Director appointments and resignations**

As a result of implementation of the Scheme, Asciano is pleased to announce the appointment of Gary Pritchard, Bruce Hogg, Colin Mugglestone, Robert Stewart, Russell Smith, Jerry Divoky and David Irwin as directors of Asciano and the appointment of Kate Bowman as Asciano's company secretary.

Asciano also announces the resignation of Lyndall Stoyles as Asciano's company secretary and the resignations of each of the following directors effective immediately:

Malcolm Broomhead

John Mullen

Chris Barlow

Robert Edgar

Peter George

Shirley In't Veld

Geoff Kleemann

Ralph Waters

**Further information**

Asciano shareholders can obtain further information by contacting the Asciano Shareholder Information Line on 1300 729 310 for shareholders located in Australia, and +61 3 9415 4608 for shareholders located outside Australia.

For further information, please contact:

<b>Investors and analysts</b>	<b>Media</b>
Kelly Hibbins	Mat Charles
tel: +61 2 8484 8046	tel: +61 2 8484 8082
mobile: +61 414 609 192	mobile: +61 422 006 515
email: kelly_hibbins@asciano.com.au	email: media@asciano.com.au

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