

ASX ANNOUNCEMENT

2 August 2022

CONVERSION OF SECURITIES

Brisbane, Australia and Minneapolis, USA. Anteris Technologies Ltd (ASX: AVR; **Anteris or the Company**) announces that in accordance with the Convertible Security and Share Purchase Agreement dated 6 January 2021 (**Agreement**) as amended between Anteris Technologies Ltd and Mercer Street Global Opportunity Fund, LLC (**Investor**), the Investor has provided notice to convert a portion of its third tranche of convertible notes with a face value of \$1,350,000 into ordinary shares. This investment in the Company foregoes the requirement for the Company to repay this amount. The remaining portion of the third tranche of convertible notes with a face value of \$1,350,000 will be repaid in cash.

In accordance with the Agreement, the conversion price is 90% of the five-day VWAP of the Shares up to the issue of the conversion notice being \$22.91. This compares to a closing price of \$10.01 on 12 April 2021, the date of issue of the third tranche of convertible notes.

ENDS

About Anteris Technologies Ltd (ASX: AVR)

Anteris Technologies Ltd is a structural heart company that delivers clinically superior and durable solutions through better science and better design.

Its focus is developing next-generation technologies that help healthcare professionals reproduce consistent life-changing outcomes for patients.

Anteris' DurAVR™ 3D single-piece aortic heart valve replacement addresses the needs of today's younger and more active aortic stenosis patients by delivering superior performance and durability through innovations designed to last the remainder of a patient's lifetime.

The proven benefits of its patented ADAPT® tissue technology, paired with the unique design of our DurAVR™ 3D single-piece aortic heart valve, have the potential to deliver a game-changing treatment to aortic stenosis patients worldwide and provide a much-needed solution to the challenges facing doctors today.

Authorisation and Additional information

This announcement was authorised by the Board of Directors.

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