

ASX Announcement | 17 October 2024
Spacetalk Limited (ASX:SPA)

Notice of Proposed Share Consolidation

Highlights

- Consolidation ratio 10:1
- Consolidation to provide a more appropriate and effective capital structure for the Company
- Subject to Shareholder approval at the Annual General Meeting on 20 November 2024

Spacetalk Ltd. (ASX: SPA) (“Spacetalk” or “Company”), is pleased to advise of its intention to undertake a consolidation of capital of the Company at a ratio of 10:1 (“Consolidation”)

The Consolidation is subject to the Company receiving the approval of its Shareholders of the resolution in relation to this matter at the Annual General Meeting scheduled for 20 November 2024.

The Consolidation will result in a more appropriate and effective capital structure for the Company.

In accordance with Listing Rule 7.21 and 7.22.1 all Options, Performance Rights and Warrants currently on issue by the Company will be consolidated in the same ratio as Shares, and the exercise price of the Options and Warrants will be amended in accordance with the ASX Listing Rules.

Where the Consolidation would result in a fractional entitlement to a Share, Performance Right or Option, that fractional entitlement will be rounded up to the nearest whole Share, Option or Performance Right as applicable.

The Consolidation will take effect in accordance with the following proposed timetable:

Action	Date
Company announces Consolidation.	Thursday, 17 October 2024
Company sends out the Notice of Meeting	Thursday, 17 October 2024
Shareholders pass Resolution 6 to approve the Consolidation.	Wednesday, 20 November 2024
Effective Date of Consolidation	Thursday, 21 November 2024
Last day for pre-Consolidation trading.	Friday, 22 November 2024
Post-Consolidation trading commences on a deferred settlement basis.	Monday, 25 November 2024
Record Date. Last day for the Company to register transfers on a pre-Consolidation basis.	Tuesday, 26 November 2024
First day for the Company to update its register and send holding statements to security holders reflecting the change in the number of Securities they hold.	Wednesday, 27 November 2024
Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold and to notify ASX that this has occurred.	Tuesday, 3 December 2024

The above timetable is indicative only and all dates are subject to change.

Further details on the Consolidation, including the information required to be provided to shareholders of the Company under the Corporations Act 2001 (Cth) and the ASX Listing Rules will be set out in the Annual General Meeting Notice of Meeting.

The release of this announcement has been approved by Spacetalk's Board of Directors.

To keep up to date with company news and announcements visit: investorhub.spacetalk.co

For further information or investor enquiries, please contact: investors@spacetalk.co

Spacetalk Limited (ASX: SPA)

Simon Crowther

CEO and Managing Director

www.spacetalk.co

ABOUT SPACETALK LIMITED

Spacetalk Limited (ASX: SPA) is a family safety technology business that develops and sells hardware and software products that address safety concerns at every stage of life. Spacetalk Mobile is a MVNO that sells mobile plans that connect our products and families. As a package, the company's product ecosystem provides a complete digital solution that supports safety and security for families across their life stages and for employees working in remote settings. The company's unique proprietary ecosystem, which has continued to evolve over time, is today recognised as a leader in family safety and the connected wearables industry.

The Spacetalk technology platform comprises both market-leading hardware and a trusted, client-controlled software platform that provides safety and security to users via the benefits of mobile technology. The multi-functional SaaS Spacetalk App can be customised, giving clients the ability to enable or disable individual features. Parents are empowered to block their kids access to the open internet, social media, and inappropriate adult content while simultaneously blocking calls and messages from unknown senders. The app can also monitor the location of vulnerable family members, including children and seniors bringing enhanced peace of mind for the entire family.

Spacetalk's core wearables hardware is effectively a child's first mobile phone. It offers all the benefits of a smart device, operating on a secure, private and parent-controlled ecosystem that can be customised to reflect each family's needs and values. To learn more, please visit: www.spacetalk.co

FORWARD-LOOKING STATEMENTS

This announcement may contain forward-looking statements. These statements are based on Spacetalk's expectations, estimates, and projections at the time the statements are made. These statements are not guarantees of future performance and involve risks and uncertainties that are difficult to control or predict. Actual outcomes and results may differ materially from those expressed or implied in these forward-looking statements. Spacetalk undertakes no obligation to update these statements for events or circumstances occurring after the date of this announcement.