

Notice of Second Court Hearing



Release date: 22 July 2024

Prosipa Group Limited (ASX:PGL) (“Prosipa” or the “Company”) refers to the proposed scheme of arrangement (“Scheme”) pursuant to which Salkbridge Pty Ltd (“BidCo”), an entity controlled by a consortium led by the Salter Brothers Tech Fund (“Consortium”), would acquire all of the issued shares in Prosipa (“Prosipa Shares”) that are not already owned by the Consortium.

Following approval of the Scheme by the requisite majorities of Prosipa shareholders at the Scheme meeting held on Tuesday, 16 July 2024, the Court hearing to approve the Scheme (“Second Court Hearing”) will take place at 9.15am (Sydney time) on Wednesday, 31 July 2024 at the Supreme Court of New South Wales at Law Courts Building, 184 Phillip Street, Sydney NSW 2000.

Prosipa shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing.

If you wish to oppose approval of the Scheme by the Court at the Second Court Hearing you must file with the Court, and serve on Prosipa, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Prosipa at its address for service at least 1 day before the Second Court Hearing. The address for service of Prosipa is Herbert Smith Freehills, ANZ Tower, Level 33, 161 Castlereagh Street, Sydney NSW 2000 (Reference: Luke Bradshaw Hastings).

This announcement has been authorised for release by the Board.

ENDS

For further information, contact:

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About Prospa

Prospa Group Limited (ASX: PGL) is a leading fintech with a commitment to unleash the potential of small business in Australia and New Zealand. We do this through an innovative approach to developing simple, stress free and seamless financial management products and services.

Since 2012, we have provided more than \$4.0 billion of funding to support the growth and operations of thousands of small businesses. We also work with more than 16,000 trusted brokers, accountants, and aggregator partners, to deliver flexible funding solutions to their clients.

At Prospa, we're serious about our impact on our people, communities, and the planet. Our core company value of One Team is backed by our recognition as a Great Place To Work in Australia and a WORK180 Endorsed Employer for Women.

For more information about Prospa, visit prospa.com or investor.prospa.com.