



## Announcement Summary

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**Entity name**

NATIONAL AUSTRALIA BANK LIMITED

**Security on which the Distribution will be paid**

NAB - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

9/11/2023

**Distribution Amount**

AUD 0.84000000

**Ex Date**

14/11/2023

**Record Date**

15/11/2023

**Payment Date**

15/12/2023

**DRP election date**

Thursday November 16, 2023 17:00:00

**Additional Information**

Further information is available at <http://www.nab.com.au/shareholder>

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

NATIONAL AUSTRALIA BANK LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

12004044937

**1.3 ASX issuer code**

NAB

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

9/11/2023

**1.6 ASX +Security Code**

NAB

**ASX +Security Description**

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

30/9/2023

**2A.4 +Record Date**

15/11/2023

**2A.5 Ex Date**

14/11/2023



## 2A.6 Payment Date

15/12/2023

## 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

## 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

## 2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.84000000

## 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ Yes

## 2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

- ☒ We have a Dividend/Distribution Reinvestment Plan (DRP)  
☒ We have a Bonus +Security Plan or equivalent (BSP)

## 2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

## 2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

## 2A.11b If the +entity has a BSP, is the BSP applicable to this dividend/distribution?

☒ Yes

## 2A.11b(i) BSP status in respect of this dividend/distribution

Full BSP offered

## 2A.12 Does the +entity have tax component information apart from franking?

☒ Yes

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## Part 2B - Currency Information

## 2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

☒ Yes

**2B.2 Please provide a description of your currency arrangements**

Cash dividends will be paid by direct credit into a nominated bank account in AUD, GBP, NZD and USD (as applicable).

The dividend payable in foreign currencies will be set at the prevailing market rate on 17 November 2023 at 4.00pm (AEDT).

AUD cheques will no longer be issued to shareholders who do not nominate a valid bank account to receive cash dividends.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

Currency	Payment currency equivalent amount per security
GBP - Pound Sterling	GBP
NZD - New Zealand Dollar	NZD
USD - US Dollar	USD

**2B.2b Please provide the exchange rates used for non-primary currency payments**

The dividend payable in foreign currencies will be set at the prevailing market rate on 17 November 2023 at 4.00pm (AEDT).

**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**

17/11/2023

**Estimated or Actual?**

☒ Actual

**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?**

☒ Yes

**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

As shown in 2B.2a.

**2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution**

Wednesday November 15, 2023 17:00:00

**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Shareholders who wish to change or vary the way they currently receive dividends, must notify the Share Registry by the record date or the last election date for the DRP and BSP in one of the following ways:

- online by visiting <http://www.computershare.com.au/easyupdate/nab>;
- email your request to [nabservices@computershare.com.au](mailto:nabservices@computershare.com.au);
- call NAB's Share Registry on 1300 367 647 (Australia) or +61 3 9415 4299 (outside Australia); or
- by mail addressed to NAB Share Registry, GPO Box 2333, Melbourne Victoria, 3001 Australia

**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**

☒



☑ No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.84000000

**3A.2 Is the ordinary dividend/distribution franked?**

☑ Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

☑ Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.84000000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

New Zealand imputation credits have been attached to the dividend at the rate of NZD 0.15 per ordinary share.

Additional tax information is available at <http://www.nab.com.au/dividendinformation>**3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)**

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		



Tax-deferred amounts	9.97
Managed investment trust fund payments	9.105
Franked distributions from trusts	9.120
Gross cash distribution	9.121
Interest exempt from withholding	9.122
Capital Gains discount method Non-Taxable Australian property	9.124
Capital gains other Non-Taxable Australian property	9.126
Other income	9.130
Royalties	9.135
NCMI	
Excluded from NCMI	

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**Part 4A - +Dividend reinvestment plan (DRP)**

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**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

☒ Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election  
notices to share registry under DRP**

Thursday November 16, 2023 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

21/11/2023

**End Date**

6/12/2023

**4A.5 DRP price calculation methodology**

The arithmetic average of the volume weighted average price of Ordinary Shares sold on ASX and Cboe Australia (formerly Chi-X) during the 12 Trading Days from 21 November 2023 to 6 December 2023 (inclusive), calculated to two decimal places.

**4A.6 DRP Price (including any discount):**

AUD 0.00000

**4A.7 DRP +securities +issue date**

15/12/2023

**4A.8 Will DRP +securities be a new issue?**

☒ No

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**☒ Yes**4A.10a Maximum number of +securities required for DRP participation**

5,000,000

AUD

**4A.10c Maximum amount/or number for DRP participation will be applied at beneficial level?**☒ Yes**4A.10d Instructions regarding application of limits at beneficial level**

The DRP Participation Limit is 5 million NAB ordinary shares per participant, meaning eligible shareholders can elect that up to 5 million NAB ordinary shares participate in the DRP.

**4A.11 Are there any other conditions applying to DRP participation?**☒ Yes**4A.11a Conditions for DRP participation**

NAB shareholders outside of Australia who do not have a registered address in a permitted jurisdiction are not eligible to participate in the DRP. The permitted jurisdictions outside Australia eligible for participation in the DRP are: France, Hong Kong, Ireland, Japan, Malaysia, New Zealand, Singapore and the United Kingdom.

**4A.12 Link to a copy of the DRP plan rules**<http://www.nab.com.au/dividendpackage>**4A.13 Further information about the DRP**

The DRP is expected to be fully neutralised through the on-market purchase of shares, subject to market conditions.

## Part 4B - Bonus +security plan or equivalent (BSP)

**4B.1 What is the default option if +security holders do not indicate whether they want to participate in the BSP?**☒ Do not participate in BSP (i.e. cash payment)**4B.2 Last date and time for lodgement of election notices to share registry under BSP**

Thursday November 16, 2023 17:00:00

**4B.3 BSP discount rate**

0.0000 %

**4B.4 Period of calculation of BSP price****Start Date**

21/11/2023

**End Date**

6/12/2023

**4B.5 BSP price calculation methodology**

The arithmetic average of the volume weighted average price of Ordinary Shares sold on ASX and Cboe Australia (formerly Chi-X) during the 12 Trading Days from 21 November 2023 to 6 December 2023 (inclusive), calculated to two decimal places.

**4B.6 BSP Price (including any discount)**

AUD 0.0000

**4B.7 BSP +securities +issue date**

15/12/2023



**4B.8 Will BSP +securities be a new issue?**

☒ Yes

**4B.8a Do BSP +securities rank pari passu from +issue date?**

☒ Yes

**4B.9 Is there a minimum dollar amount or number of +securities required for BSP participation?**

☒ No

**4B.10 Is there a maximum dollar amount or number of +securities required for BSP participation?**

☒ No

**4B.11 Are there any other conditions applying to BSP participation?**

☒ Yes

**4B.11a Conditions for BSP participation**

NAB shareholders outside of Australia who do not have a registered address in a permitted jurisdiction are not eligible to participate in the BSP. The permitted jurisdictions outside Australia eligible for participation in the BSP are: France, Hong Kong, Ireland, Japan, Malaysia, New Zealand, Singapore and the United Kingdom.

**4B.12 Link to a copy of the BSP plan rules**

<http://www.nab.com.au/dividendpackage>

**4B.13 Further information about the BSP**

The BSP was closed to new participants on 10 May 2007.

Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

Further information is available at <http://www.nab.com.au/dividendinformation>

**5.2 Additional information for inclusion in the Announcement Summary**

Further information is available at <http://www.nab.com.au/shareholder>