



3 March 2023

Non-Renounceable Entitlement Issue Results

Investigator Resources Limited (ASX: IVR, “Investigator” or the “Company”) is pleased to announce the successful completion of the pro-rata non-renounceable entitlement offered to shareholders on the basis of one (1) Loyalty Option for every five (5) Shares held at an issue price of \$0.001 per new Loyalty Option (Offer), which closed on 28 February 2023. Each Loyalty Option will be exercisable at \$0.063 on or before 8 March 2025.

The Company advises that shareholders subscribed for 157,081,316 Loyalty Options, representing a 54.8% take-up of their rights entitlement and leaving a shortfall of 130,352,250 Loyalty Options. There was no provision made for the allocation of any shortfall and accordingly the shortfall Loyalty Options will not be issued.

The Loyalty Options will be allotted and holding statements will be dispatched to subscribers in accordance with the timetable below.

In addition, 50,000,011 Options to investors who participated in the December 2022 placement under the Placement (Placement Options Offer) and 25,000,000 Options to PAC Partners Securities Pty Ltd as broker to the Placement (Broker Options Offer) will be allotted and holding statements will be dispatched to subscribers in accordance with the timetable below. The Placement Options and Broker Options are the same series as the Loyalty Options and also will be exercisable at \$0.063 on or before 8 March 2025.

The Company would like to thank shareholders for their support.

Event	Date
Announcement of the results of the Offer	3 March 2023
Issue of pro-rata non-renounceable entitlement offer Loyalty Options and despatch of Holding Statements, lodge an Appendix 2A and advise LR 3.10.5 information	Before noon on 7 March 2023

Pro-rata non-renounceable entitlement offer Loyalty Options commence trading on a normal settlement	8 March 2023
Issue of Placement Options and Broker Options and despatch of Holding Statements, lodge an Appendix 2A	Before noon 8 March 2023
Placement Options and Broker Options commence trading on a normal settlement	9 March 2023

For and on behalf of the board.



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