

Market Announcement

31 July 2018

Metals X Limited – Trading Halt

Description

The securities of Metals X Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 2 August 2018 or when the announcement is released to the market.

Security Code:	MLX
----------------	-----

Issued by

Isabelle Andrews

Adviser, Listings Compliance (Perth)

31 July 2018

Attention: Isabelle Andrews
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By email: Isabelle.andrews@asx.com.au
tradinghaltspert@asx.com.au

Dear Isabelle,

Metals X Limited - Request for Trading Halt

Pursuant to Listing Rule 17.1, the Board of Directors hereby request that a trading halt be applied to Metals X Limited (**MLX**) securities pending the release of an announcement in relation to the outcome of a proposed placement to be launched today.

An announcement and investor presentation in relation to the placement will be made this morning, 31 July 2018.

It is expected that an announcement will be made before trading commences on Wednesday 1 August 2018 upon completion of the proposed placement. It is requested that the trading halt last until the announcement regarding completion of the placement is made.

We confirm that the Company is not aware of any reason that the trading halt should not be granted.

Sincerely
Metals X Limited

Fiona Van Maanen
CFO & Company Secretary