



(03) 6331 6983  
[admin@tasfoods.com.au](mailto:admin@tasfoods.com.au)

tasfoods.com.au  
**ABN** 53 084 800 902

PO Box 425,  
54 Tamar St,  
Launceston,  
TAS, 7250, Australia  
**ACN** 084 800 902

1 June 2022

## **TasFoods Limited (ASX:TFL) Completion of Tranche 2 Placement**

TasFoods Limited (**ASX: TFL**) (**Company**) announces that it has today issued 30.79 million shares to CVC Limited and The Elsie Cameron Foundation, as part of the second tranche of the share placement (**Tranche 2 Placement**), following approval of the share issue by shareholders at the Company's AGM held on 30 May 2022. The issue of the Tranche 2 Placement shares raising approximately \$2.16 million completes the equity raising announced on 1 April 2022.

When added to the \$3.34 million raised from the Tranche 1 Placement (completed on 11 April 2022) and \$463,503 raised from the share purchase plan (**SPP**) (completed on 18 May 2022) approximately \$5.9 million in total has been raised by the Company from the equity raising. The Tranche 2 Placement Shares were issued at \$0.07 per share, being the same price as the price under the Tranche 1 Placement and SPP. Refer to the Company's previous announcements and the investor presentation released to the ASX on 1 April 2022 for details of the proposed use of funds raised in the equity raising.

Holding statements are expected to be despatched around 3 June 2022.

The Company would like to express its appreciation to all shareholders who participated in the equity raising and thank shareholders for their continued support.

Authorised for ASX Release by the Board of Directors of TasFoods Limited.

### **Enquiries:**

Scott Hadley  
Chief Executive Officer

### **Important information**

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933 (the 'US Securities Act'), or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, within the United States, unless the securities have been registered under the US Securities Act or an exemption from the registration requirements of the US Securities Act is available.

This document may not be distributed or released in the United States.