

28 October 2016

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**NOTICE UNDER ASIC CLASS ORDER 09/425**

Clean Seas Tuna Limited (ACN 094 380 435) (ASX: CSS) (**Company**) gives this notice in accordance with ASIC Class Order 09/425.

The Company will make offers to issue fully paid ordinary shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**).

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

Yours faithfully



**Wayne Materne**  
**Company Secretary**  
**Clean Seas Tuna Limited**

Clean Seas Tuna Limited  
PO Box 159  
7 North Quay Boulevard  
Port Lincoln 5606 South Australia  
Telephone +61 (0)8 8621 2900  
Facsimile +61 (0)8 8621 2990  
[www.cleanseas.com.au](http://www.cleanseas.com.au)

ABN 61 094 380 435

