



Scheme of Arrangement becomes effective

19 June 2015

About Norton

Norton Gold Fields Limited (ASX:NGF) is an established mid-tier gold producer.

In CY2014, Norton produced 178,269 ounces of gold from its open cut and underground operations at Paddington, near Kalgoorlie in Western Australia.

Norton's growth will come from optimising existing operations and acquiring and developing resources

For more information, please visit our website.

www.nortongoldfields.com.au

Norton Gold Fields (ASX: NGF)

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Jinghe Chen

Non-Executive Chairman

Dianmin Chen

Managing Director

& Chief Executive Officer

Norton Gold Fields Limited (ASX: NGF) (**Norton**) is pleased to announce that the orders made by the Federal Court of Australia (earlier today) approving the Scheme of Arrangement between Norton and its shareholders (**Scheme**) have been lodged today with the Australian Securities and Investments Commission.

As a result, the Scheme is now effective. A copy of the Federal Court orders is attached to this announcement.

Norton shares will be suspended from quotation on the ASX with effect from the close of normal trading today, 19 June 2015.

Timetable

Item	Date
Record date for determining entitlements of Shareholders to the Scheme Consideration	Thursday, 25 June 2015
Scheme Implementation Date	Tuesday, 30 June 2015

Any changes to the above timetable will be announced to ASX and made available on Norton's website at www.nortongoldfields.com.au.

For further information please contact:

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No: WAD78/2015

Federal Court of Australia
District Registry: Western Australia
Division: General

NORTON GOLD FIELDS LIMITED ACN 112 287 797
Plaintiff

ORDER

JUDGE: JUSTICE MCKERRACHER


DATE OF ORDER: 19 June 2015

WHERE MADE: Perth

THE COURT ORDERS THAT:

1. Pursuant to section 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the scheme of arrangement between the Plaintiff and its members (other than Zijin Mining Group Co., Ltd and its related bodies corporate), in the form contained in Schedule 4 of the scheme booklet which is behind tab 6 to Exhibit NW-1 to the affidavit of Noel Clarence White sworn 1 April 2015 (**Scheme of Arrangement**), save that the definition of "Scheme Consideration" in section 1 of the Scheme of Arrangement was amended by deleting the reference to "\$0.20" and replacing it with a reference to "\$0.25" is approved.
2. Pursuant to section 411(12) of the Act, the Plaintiff be exempted from compliance with section 411(11) of the Act, in relation to the Scheme of Arrangement referred to in order 1.
3. The Plaintiff to lodge a copy of these orders with the Australian Securities and Investments Commission as soon as practicable.

Date that entry is stamped: 19 June 2015


Registrar